



**Objectives:**

- Discuss the purposes of insurance/risk management.
- Understand identification and designation of beneficiaries.
- Understand the components of a budget
- Create and calculate an individualized budget
- Keep financial records to assist in planning
- Define common insurance options and their purposes, such as automobile, health, home owner/renter, whole/term life, long-term care and disability.

Monday, November 30<sup>th</sup>

**Get Started:** South African Millionaire

- Spoons Activity
- Where there's a will, there's a way

**HOMEWORK:** Finish Work Started in Class

Tuesday, December 1<sup>st</sup>

**Get Started:** Seven Habits

- How to build wealth
- The three pillars

**HOMEWORK:** Finish Work Started in Class

Wednesday, December 2<sup>nd</sup>

**Get Started:** PIT Discussion

- Stock Market Game

**HOMEWORK:** Finish Work Started in Class

Thursday, December 3<sup>rd</sup>

**Get Started:** Money Makers

- Unit #4 Test

**HOMEWORK:** No Homework

Friday, December 4<sup>th</sup>

**Get Started:** Two tens for a five

- Checking Account
- Paying your bills

**HOMEWORK:** Finish Work Started in Class